

Hardin County
Debt Transparency Information
September 30, 2018

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>& Interest</u>	
GO Ref Bds Ser 2014	Yes	\$ 2,390,000	09/30/2018	\$ 1,380,000	\$ 88,100	\$ 1,468,100	06/01/2023
C/O Ser 2016	Yes	1,065,000	09/30/2018	1,015,000	85,852	1,100,852	06/01/2026
				<u>\$ 2,395,000</u>	<u>\$ 173,952</u>	<u>\$ 2,568,952</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
GO Ref Bds Ser 2014	Aa3	NR	NR	NR
C/O Ser 2016	NR	NR	NR	NR

Stated Purpose:

GO Ref Bds Ser 2014	Refunding
C/O Ser 2016	Courthouse

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
GO Ref Bds Ser 2014	\$ 2,392,272	\$ 2,392,272	\$ -
C/O Ser 2016	1,005,385	1,005,385	-

Debt Summary:⁽⁹⁾

	<u>Amount</u>	<u>Principal</u>	<u>Principal</u>
		<u>Outstanding</u>	<u>& Interest</u>
			<u>Outstanding</u>
Total of all authorized debt:	\$ 3,455,000	\$ 2,395,000	\$ 2,568,952
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 2,395,000	\$ 2,568,952
Total authorized debt secured by Ad Valorem Taxation:	\$ 3,455,000		
Total outstanding Ad Valorem debt obligations:		\$ 2,395,000	\$ 2,568,952
Total authorized Ad Valorem debt per capita:		\$ 60	
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 42	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 45
2017 Population:	<u>Population</u>		
	57,139		

⁽⁹⁾ Source: The Texas Municipal Advisory Council of Texas.